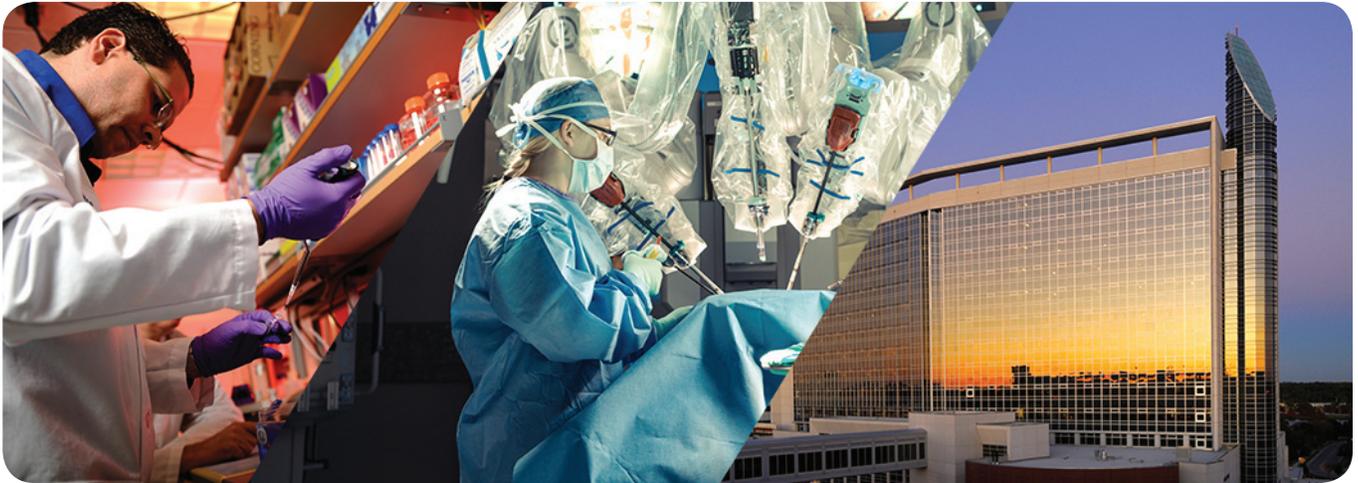


Life Sciences & Healthcare

ORLANDO

YOU DON'T KNOW
THE HALF OF IT.



BY THE NUMBERS

4,800



companies

99,600



employees

1,700



annual graduates

\$5.9B



in annual payroll

With one of the most rapidly evolving Life Sciences and Healthcare industries in the United States, Orlando has caught the attention of medical innovators and entrepreneurs around the globe.

Renowned for its collaborative and entrepreneurial environment anchored in state-of-the-art educational and research facilities, the Orlando region has become the ideal platform to launch groundbreaking medical advances that combat our most pressing health issues.

INDUSTRY LEADERS

- .decimal
- AcariaHealth
- CuraScript
- DaVita Rx
- Florida Blue
- Kroger Specialty Pharmacy
- Mazor Robotics
- Prime Therapeutics
- Publix Specialty Pharmacy
- Sanofi Pasteur
- Triad Isotopes
- Xymogen

Source: Economic Modeling Specialists International;
National Center for Education Statistics

MAJOR DEVELOPMENTS

Florida Hospital Health Village

- A 172-acre mixed-use transit oriented development with housing and rail, a life sciences research center, a hospital cluster and an upcoming hub of growing, new companies
- **Florida Hospital Diabetes Institute**
- **Translational Research Institute for Metabolism and Diabetes** Three upcoming **BioResearch Centers** planned with office and lab space, including both wet and dry labs
- **IQ Orlando** – an innovative-focused business partnership concentrated on recruiting and launching life science companies

Lake Nona Medical City

- **University of Central Florida College of Medicine**
- **Nemours Children's Hospital**
- **University of Florida Research and Academic Center**
- **Guidewell Innovation Center** – a 92,000-square-foot building with wet lab, office space and 15,000-square-foot life sciences incubator
- **Orlando VA Medical Center**
- **Veterans Health Administration Simulation Learning, Education and Research Network (SimLEARN)**
- **Lake Nona Gateway**

Medical Simulation Innovations

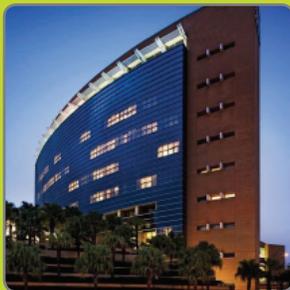
- **Global Robotics Institute**
- Cutting-edge healthcare simulation training at Seminole State College of Florida, Lake-Sumter State College, Valencia College and the University of Central Florida

Orlando Health

- **University of Florida Health Cancer Center** – recognized as a state-designated Cancer Center of Excellence by the Florida Department of Health
- Home to the area's only **Level One Trauma Center** for adults and pediatrics

Wellness Way

- A strategic transportation corridor in Lake County in close proximity to both the **National Training Center** and the University of Florida Institute of Food and Agricultural Science



FOCUS AREAS

- Clinical Trials & Drug Vaccine Research
- Healthcare Delivery
- Medical Devices & Diagnostics
- Specialty Pharma & Pharmaceuticals
- Sports Innovation & Performance

HOSPITAL SYSTEMS

- Central Florida Health Alliance
- Florida Hospital
- HCA - Central Florida Regional Hospital
- Nemours Children's Hospital
- Orlando Health
- Orlando VA Medical Center



WHY ORLANDO?

- 1. Strong talent pipeline.** Orlando's labor pool of more than 1.2 million people is well prepared to meet the needs of any employer. Orlando also has plentiful talent with more than 500,000 students within a 100-mile radius helping to make Florida rank among the top 10 states in the nation for talent pipeline (*U.S. Chamber of Commerce Enterprising States, 2014*).
- 2. Top-ranked infrastructure.** Named among the Top 10 large cities in the U.S. for infrastructure (*fDi Magazine, 2016*), Orlando has perfected the art of getting to and from here with 66 million visitors per year and more than \$15 billion in planned or current improvements underway.
- 3. Variety of real estate options.** Orlando offers a diverse array of commercial and industrial real estate choices giving companies any option they can dream up.
- 4. Great environment for business.** Named the 2nd most competitive market for business in the U.S. by KPMG, Orlando is in a state that is both right-to-work and with no personal income tax. Orlando also offers a business-friendly climate complete with competitive incentives and unique opportunities for partnership and collaboration.
- 5. Unbeatable quality of life.** The region provides a rich lifestyle for residents through cultural opportunities, arts, fashion, music, amateur and professional sports, favorable weather and abundant recreational activities.

RESEARCH CENTERS

- Florida Hospital Nicholson Center
- Translational Research Institute for Metabolism and Diabetes (TRI)
- University of Florida (UF) Health Cancer Center at Orlando Health
- Veterans Health Administration Simulation Learning, Education and Research Network (SimLEARN)

EDUCATION LEADERS

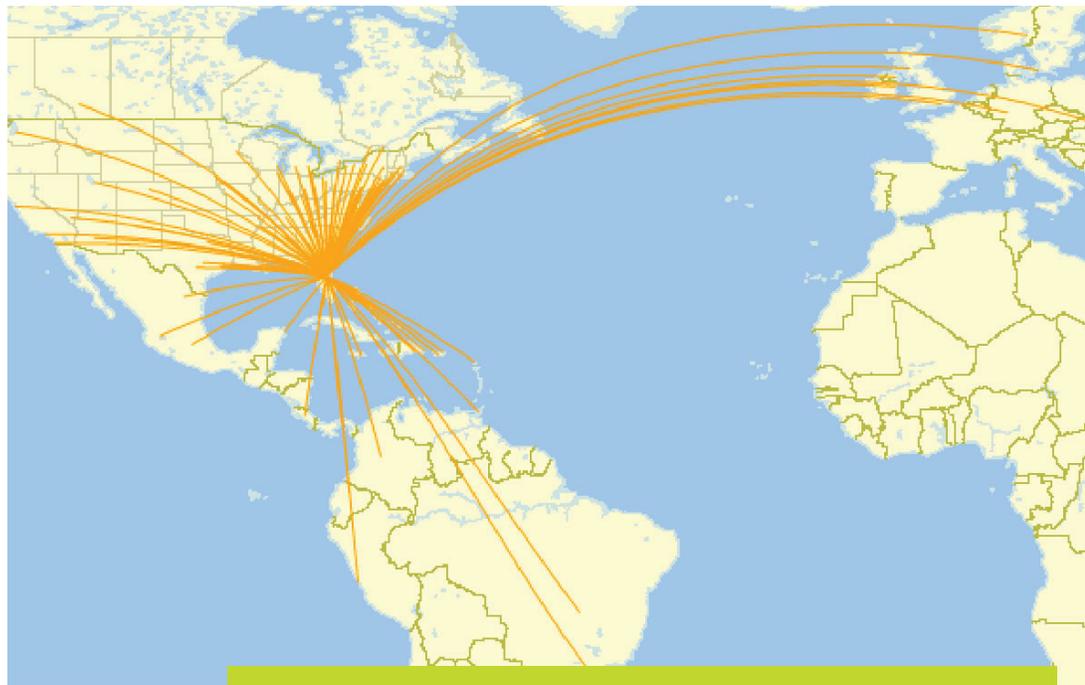
- Adventist University of Health Sciences
- Florida State University College of Medicine
- Lake-Sumter State College
- Seminole State College of Florida
- University of Central Florida College of Medicine
- University of Florida – Institute of Food and Agricultural Sciences
- University of Florida Research and Academic Center
- Valencia College

“There may be no other place in the world like Orlando when it comes to life sciences, biotechnology and healthcare. There is a tremendous convergence of opportunities due to our community’s imagination and collaboration.”

—Lars Houmann, COO, Adventist Health System

ABOUT THE ORLANDO EP

The Orlando Economic Partnership is a not-for-profit, public/private partnership encompassing seven counties – Brevard, Lake, Orange, Osceola, Polk, Seminole and Volusia – as well as the City of Orlando. Top priorities include creating high-wage, high-value jobs; expanding Central Florida’s global reach and competitiveness; supporting and enhancing educational/skills preparedness in the talent pipeline; strengthening advocacy for improved infrastructure and community resources; and creating an enviable quality of life that is broad-based and sustainable.



175+ NON-STOP DESTINATIONS:
ORLANDO TO THE WORLD

RANKINGS

World’s 1st industry-led smart sensor consortium
// BRIDG at NeoCity

#1 in the U.S. for **job growth** in 2015 & 2016
// U.S. Department of Labor, Bureau of Labor Statistics

2nd most competitive **business location** among large U.S. cities
// KPMG, 2016

4th best state in the U.S. for business **tax climate**
// Tax Foundation, 2015

Top 10 “American City of the Future”
// fDi Magazine, 2016

Tourism—and the tax revenue generated from it—enables **substantial infrastructure investment** that further enhances the quality of life.



ORLANDO
YOU DON'T KNOW
THE HALF OF IT.®

For more information, contact

IRMA STENMAN
Director, Business Development
Orlando Economic Partnership
Irma.Stenman@orlandoedc.com
P/ 407.422.7159 x202